



## **PROFESSIONAL MEMBERSHIP APPLICATION**

## OPPORTUNITIES TO SHINE

In addition to a free subscription to *The RMA Journal*® and discounts on a variety of RMA events, products, services, and training, membership also provides countless networking opportunities and exposure to the industry's key decision makers and managers. RMA's local and national events keep you up to date on industry trends and issues while allowing you to meet new people and swap successes with peers.

Becoming a member also gives you a voice in the industry. A forum to share your ideas and have them valued is extremely satisfying and beneficial for your professional growth.

## ALL THE BENEFITS OF MEMBERSHIP:

- **RMA Xchange** – An exclusive online community where RMA members can engage in real-time discussions and share information with other members.
- **Discounts** – discounts on a variety of RMA events, training, products, and services.
- **The RMA Journal**®
  - **Hard copy subscription** – RMA's award-winning publication written by risk professionals for risk professionals, published ten times a year and mailed right to your door.
  - **Digital version** – Enjoy online access to the Journal.
  - **Downloadable articles** – Access easy-to-download Journal articles from the archives.
  - **The RMA Journal On the Go** – Our mobile app brings you Journal content wherever you are in a format that's customizable and easy to read on your smart phone or tablet.
- **Free downloads of the following:**
  - **Study Packs** – Highly focused compilations addressing critical issues in credit risk, operational risk, and market risk.
  - **RMA's Bylaws.**
  - **Annual Reports.**
- **Free recorded Web seminars on a variety of topics.**
- **RMA's Professional Member Directory** – Proprietary listings of RMA Professional Members who provide services such as accounting, legal, and real estate.
- **Surveys and Studies** – RMA undertakes several timely and thought leading studies and surveys, such as the Risk Appetite Survey.
- **Regulatory Update** – Periodic e-newsletter offering the latest regulatory updates.
- **Basel Response** – Guidance on managing the impact and implications of Basel III.
- **Regulatory Bulletin** – Updated with timely information issued by regulators; consisting of the following sections:
  - **Washington Wrap-up** – Commentary and analysis on current regulatory and legislative initiatives.
  - **The Dodd-Frank Resource Center** – Full text of the Dodd Frank Act, an Executive Summary of the Dodd-Frank Act, a list of NPRs implementing the provisions of the Dodd Frank Act, as well as white papers, analysis, comment letters, and other information.
  - **The Consumer Affairs Center** – Information relating to CFPB rulemaking and enforcement.
  - **The Regulatory Environment** – Policy statements, regulations, and guidance issued by the Treasury Department, Federal Reserve Board, OCC, FDIC, OFR, and FSOC, as well as information relating to the Basel regulatory framework.
  - **Research, Advocacy, and Policy** – Comment letters, white papers, studies, analysis, and other resources designed to help risk managers navigate the increasingly complex regulatory landscape.
- **Online Credit and Lending Dictionary** – Definitions of commonly used words and terms including Federal Reserve regulations and relevant legal and documentation concepts.
- **Access to local chapter network meetings and events.**
- **Career development/leadership and networking opportunities.**

## QUALIFICATIONS

Professional members are employed by organizations and entities not eligible to be institutional members, but who are regularly involved in identifying and managing credit, operational, and market risk for their own organizations or directly assisting financial institutions in carrying out their risk-related mission. (Credit risk/departments professionals at nonfinancial institutions including accountants, attorneys, and similar consultants.) Professional members may participate in RMA activities appropriate to their interest and expertise.

# PROFESSIONAL MEMBER APPLICATION

INDIVIDUAL INFORMATION (PLEASE PRINT OR TYPE)

ANNUAL DUES: \$2+5 (See proration scale on last page)

Mr.  Ms.  Mrs.  Dr.

First name \_\_\_\_\_ M.I. \_\_\_\_ Last name \_\_\_\_\_

Nickname \_\_\_\_\_ Job title \_\_\_\_\_

Business address \_\_\_\_\_

Address (Line 2) \_\_\_\_\_

City \_\_\_\_\_ State/province \_\_\_\_\_ Zip/postal code \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email address \_\_\_\_\_

## COMPANY INFORMATION (PLEASE PRINT OR TYPE)

Full institution name \_\_\_\_\_ Website \_\_\_\_\_

Type of business \_\_\_\_\_

Briefly describe how you are involved in financial risk management \_\_\_\_\_

Preference for Chapter Affiliation \_\_\_\_\_

Previously, I was an RMA Associate with \_\_\_\_\_ City \_\_\_\_\_ State/province \_\_\_\_\_  
(If applicable)

*Disclosure of the following information is voluntary.*

Birth year \_\_\_\_\_ Gender \_\_\_\_\_

This information is for the purpose of enhancing RMA efforts to reflect diversity within its activities. It will not be provided to any external entity except in summary form. For RMA's complete privacy statement, please visit our website at [www.rmahq.org/privacy-statement](http://www.rmahq.org/privacy-statement).

**Join RMA** by sending this application to: RMA Member Services, 1801 Market Street, Suite 300, Philadelphia, PA 19103, scan and email to [member@rmahq.org](mailto:member@rmahq.org) or fax to 215-446-4100. Questions? Call 800-677-7621.

Our goal is to be your "go to" resource for value-added risk management information and programming. Use our tailored email alerts to keep informed when new courses, events, etc. are available in your area of interest, which you can update below:

- |  |  |
|--|--|
| <input type="checkbox"/> Industry benchmarking   | <input type="checkbox"/> Operational risk      |
| <input type="checkbox"/> Enterprise risk         | <input type="checkbox"/> Market risk           |
| <input type="checkbox"/> Credit risk, commercial | <input type="checkbox"/> Regulatory compliance |
| <input type="checkbox"/> Credit risk, retail     | <input type="checkbox"/> Securities lending    |

Please select your current level in risk management:

- Entry level, early stages  
 Mid-level  
 Senior/executive management  
 Not in a risk management role

REFERRED BY (IF APPLICABLE):

Name \_\_\_\_\_

Institution \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

- Check enclosed  VISA  MasterCard  AMEX  Diners Club  Discover

Credit card number \_\_\_\_\_ Exp. date \_\_\_\_\_

Signature \_\_\_\_\_

I understand my signature authorizes The Risk Management Association to charge my credit card for this purchase.

## PROMOTIONAL CODE: STNDMEM

This section must be filled out in order to properly process your application.

Which best describes your job function? Please check all that apply.

- Auditor
- Business Line Operational Risk Manager
- CEO/President
- Chief Credit Officer
- Chief Risk Officer
- COO
- Chief Operational Risk Officer
- Chief Information Officer/Director IT
- Chief Regulatory Affairs Officer
- Chief/Senior Lender
- CFO/Finance
- Compliance Officer/Manager
- Corporate Operational Risk Manager
- CPA/Attorney/Appraiser
- Credit Administration/Department
- Credit Policy Officer
- Dean/Professor/Teaching Assistant
- Government Agency
- Human Resources/Training Director
- Insurance
- IT Manager
- Legal Counsel
- Loan Review/Administration
- Market Risk Officer
- Nonbank/Nonfinancial
- Portfolio Management Officer
- Regulator/Examiner
- Relationship Manager/Lender
- Risk Management Officer
- Secretary/Admin. Assistant
- Securities Lending
- Securities Trader
- Student
- Underwriter/Analyst
- University/Librarian

Which best describes your area of specialty? Please check all that apply.

- Agricultural Lending
- Audit
- Commercial Banking
- Consumer/Retail Banking
- Corporate Office
- Credit Department
- Credit Risk
- Custody
- Enterprise Risk
- Finance Function
- Funds Management
- Health Care
- International/Global Banking
- Investment Banking
- IT
- Legal
- Life/Health Insurance
- Market Risk
- Nonbank/Nonfinancial Institution
- Nonprofit/University
- Operational Risk
- Operations
- P&C Insurance
- Private Banking/Wealth Management
- Real Estate Lending
- Sales and Marketing
- Securities Lending
- Securities or Fixed-Income Trading

## PROFESSIONAL DUES PRORATION SCALE

**Dues are not transferable or refundable.** Pay the following amount if you submit your application during the month of:

Month	Price	Month of membership
September	\$295.00	12 months of membership
October	\$270.41	11 months of membership
November	\$245.83	10 months of membership
December	\$221.25	9 months of membership
January	\$196.66	8 months of membership
February	\$172.08	7 months of membership
March	\$147.50	6 months of membership
April	\$122.91	5 months of membership
May	\$98.33	4 months of membership
June	\$368.75	15 months of membership
July	\$344.16	14 months of membership
August	\$319.58	13 months of membership

**RMA'S FISCAL YEAR  
IS SEPTEMBER 1  
THROUGH AUGUST 31.  
MEMBERSHIP TAKES EFFECT  
UPON PAYMENT OF DUES.**

## WEB ACCESS TO MEMBER INFORMATION

Professional members may access only the contact information of other professional members via the RMA website.

This policy was developed after careful consideration regarding the privacy wishes of our members. RMA Associate members have repeatedly requested that their contact information remain private from other segments of our membership. Of course, RMA never rents or sells our membership list to any outside organization either.

We understand the desire of all members to take advantage of their membership in RMA for networking purposes. Chapter meetings are an effective way to network with other RMA members in your community.

Professional members' contact information will be available to Associate members through RMA's Professional Member Directory. This ensures that an RMA Associate member shopping for a product or service offered by your firm has the necessary information to reach you.

We hope you understand our need to respect the privacy wishes of our Associate members.

## WHY BEING A MEMBER IS SO IMPORTANT...ESPECIALLY NOW

With membership in RMA, risk management professionals benefit from the member-driven resources and industry information essential for managing today's economic challenges.